

Introductory sub-table I(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: | | ADI RASAYAN LIMITED | |
| Scrip Code, Name of the scrip, class of security: | | 531592 | |
| Quarter ended: | | 30/06/2015 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 6519700 | |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |



| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 16 | 1388882 | 1388882 | 21.30 | 21.30 | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1906 | 1364588 | 386588 | 20.93 | 20.93 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 56 | 3766230 | 3350530 | 57.77 | 57.77 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iv) | NRI (Repatriation) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 1978 | 6519700 | 5126000 | 100.00 | 100.00 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1978 | 6519700 | 5126000 | 100.00 | 100.00 | | |
| | TOTAL (A)+(B) | 1978 | 6519700 | 5126000 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 1978 | 6519700 | 5126000 | | 100 | 0 | 0.00 |



(I)(b) ADI RASAYAN LIMITED
category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Pan No. | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|---------|------------------------|-----------------------------------|-----------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii)=(vi)/(iv)*100 | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) |
| 1 | NIL | | 0 | 0.000000 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |
| Total | | | 0 | 0.000000 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.000000 |



(E)(c)(i) ADI RASAYAN LIMITED

category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Pan No. | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------|------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | RAJHANS AYURVEDA PRIVATE LIMITED | AAFRC3249C | 306324 | 4.698437 | 0 | 0.000000 | 0 | 0.000000 | 4.698437 |
| 2 | MONEYWISE FINANCIAL SERVICES PVT LTD | AADCS7346H | 183800 | 2.849824 | 0 | 0.000000 | 0 | 0.000000 | 2.849824 |
| 3 | STATUS EQUITY AND FINANCE PVT LTD | AABCS4004J | 486767 | 7.466095 | 0 | 0.000000 | 0 | 0.000000 | 7.466095 |
| 4 | ARNAV CAPITAL LIMITED | AAICA2173M | 371681 | 5.700891 | 0 | 0.000000 | 0 | 0.000000 | 5.700891 |
| 5 | SHAILESH DAVJI CHATURVEDI HUF | AASHS6211D | 92000 | 1.411108 | 0 | 0.000000 | 0 | 0.000000 | 1.411108 |
| 6 | KIRAN AMRUTLAL SHAH | ACJPS8485Q | 154000 | 2.362072 | 0 | 0.000000 | 0 | 0.000000 | 2.362072 |
| 7 | KALPANA KIRAN SHAH | AZUPS4898M | 85500 | 1.31141 | 0 | 0.000000 | 0 | 0.000000 | 1.311410 |
| 8 | BEEENA SANDIP JOSHI | AAWPJ4898D | 80000 | 1.22705 | 0 | 0.000000 | 0 | 0.000000 | 1.227050 |
| 9 | OMKAR ASHOK SHINDE | DOGPS5212B | 149200 | 2.288449 | 0 | 0.000000 | 0 | 0.000000 | 2.288449 |
| 10 | JALPA SANJEEV JOSHI | ADPPJ1499J | 144400 | 2.214826 | 0 | 0.000000 | 0 | 0.000000 | 2.214826 |
| 11 | SANJEEV R JOSHI HUF | AAHHS8756G | 80000 | 1.22705 | 0 | 0.000000 | 0 | 0.000000 | 1.227050 |
| 12 | JATIN BHARAT SHAH | AAGPS5789L | 250000 | 3.834532 | 0 | 0.000000 | 0 | 0.000000 | 3.834532 |
| 13 | YADAGIRI BYAGARI HUF | AAAHY9419D | 105100 | 1.612037 | 0 | 0.000000 | 0 | 0.000000 | 1.612037 |
| 14 | RAJESH KANAIYALAL JOSHI | ACAPJ5508J | 206848 | 3.172661 | 0 | 0.000000 | 0 | 0.000000 | 3.172661 |
| 15 | BIPIN LAXMIDAS VAJDA | ACVPV7689R | 199855 | 3.065402 | 0 | 0.000000 | 0 | 0.000000 | 3.065402 |
| 16 | CHINUKUMAR MAFATLAL ROLIYA | AABPR8427M | 165900 | 2.544596 | 0 | 0.000000 | 0 | 0.000000 | 2.544596 |
| 17 | JAYPRAKASH JAYANTILAL DOSHI | AADPD3373L | 131000 | 2.009295 | 0 | 0.000000 | 0 | 0.000000 | 2.009295 |
| 18 | SHAILESH D.CHATURVEDI | AAFPC2900A | 86700 | 1.329816 | 0 | 0.000000 | 0 | 0.000000 | 1.329816 |
| 19 | DINESHBHAI DAHYABHAI PATEL | AFUPP5358P | 100000 | 1.533813 | 0 | 0.000000 | 0 | 0.000000 | 1.533813 |
| 20 | JERAJ RAJESH JOSHI | ANNPJ9296R | 451020 | 6.917803 | 0 | 0.000000 | 0 | 0.000000 | 6.917803 |
| 21 | SAURABH PRAVIN RATIHOOD | AMMPR0257L | 208035 | 3.190868 | 0 | 0.000000 | 0 | 0.000000 | 3.190868 |
| 22 | ATUL N DAFTARY | | 106700 | 1.636578 | 0 | 0.000000 | 0 | 0.000000 | 1.636578 |
| 23 | VIJAY PRABHUDAS SUCHAK | AXLPS0894E | 100000 | 1.533813 | 0 | 0.000000 | 0 | 0.000000 | 1.533813 |
| Total | | | 4246839 | 65.138426 | 0 | 0.000000 | 0 | 0.000000 | 65.138426 |



(I)(c)(ii) ADI RASAYAN LIMITEDPAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Pan No. | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares - assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | STATUS EQUITY AND FINANCE PVT LTD | AABCS4004J | 581819 | 6.920000 | 0 | 0.000000 | 0 | 0.000000 | 6.920000 |
| 2 | *ARNAV CAPITAL LIMITED | AAICA2173M | 440412 | 6.760000 | 0 | 0.000000 | 0 | 0.000000 | 6.760000 |
| 3 | JERAJ RAJESH JOSHI | ANNPJ9296R | 451020 | 6.920000 | 0 | 0.000000 | 0 | 0.000000 | 6.920000 |
| 4 | *SHAILESH D CHATURVEDI | | 86700 | 1.330000 | 0 | 0.000000 | 0 | 0.000000 | 1.330000 |
| 5 | *SHAILESH D CHATURVEDI HUF | | 92000 | 1.410000 | 0 | 0.000000 | 0 | 0.000000 | 1.410000 |
| Total | | | 1309468 | 20.084789 | 0 | 0.000000 | 0 | 0.000000 | 20.084789 |

*Note: ARNAV CAPITAL LIMITED, SHAILESH D CHATURVEDI AND SHAILESH D CHATURVEDI HUF ARE PERSON ACTING IN CONCERT FOR STATUS EQUITY & FINANCE PVT LTD.



ADI RASAYAN LIMITED

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Pan No. | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|---------|----------------------------|--|------------------------------------|
| 1 | NIL | | Nil | Nil | Public |
| Total | | | 0 | 0 | |



ADI RASAYAN LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|---|---------------------------|---|---|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |



ADI RASAYAN LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| Total | | 0 | 0 | |



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

S. Jeshi

