

ADI RASAYAN LIMITED

REGD. OFFICE: - 23, Sarvopari Mall, Opp. Utsav Party Plot,
Sola Road, Ahmedabad - 380063. Tel.: 9898455906.
E MAIL ID: adirasayan@yahoo.com

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Date: 15th April, 2012

To
The **BOMBAY STOCK EXCHANGE LTD**
Department of Corporate Services,
Floor 25, P J Towers,
Dalal Street,
Mumbai-400 001



Dear Sir,

Subject: Submission of Shareholding Pattern for the Quarter ended 31st March, 2012.

SCRIP CODE: 531592

We are enclosing herewith the Shareholding Pattern as per Clause 35 of the listing Agreement for the Quarter ended 31st March, 2012.

Kindly take the same on your records and arrange to do the needful.

Thanking you.

Yours truly,

For **ADI RASAYAN LIMITED**

DIRECTOR



Place: Ahmedabad

CC: AHMEDABAD STOCK EXCHANGE LIMITED

Khamdenu Complex,
Opp. Sahajanand College,
Panjara Pole,
Ahmedabad- 380 015.

Introductory sub-table (I)(a)

Name of the Company:		ADI RASAYAN LIMITED	
Scrip Code, Name of the scrip, class of security:		531592	
Quarter ended:		31/03/2012	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	6519700		

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/Hindu Undivided Family	10	3704800	0	56.82	56.82	0		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0		
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0		
(e-i)	Other Individuals	0	0	0	0.00	0.00	0		
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0		
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0		
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00	0		
	Sub Total(A)(1)	10	3704800	0	56.82	56.82	0		0.00
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0		
b	Bodies Corporate	0	0	0	0.00	0.00	0		
c	Institutions	0	0	0	0.00	0.00	0		
d	Any Others(Specify)	0	0	0	0.00	0.00	0		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0		0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	3704800	0	56.82	56.82	0		0.00
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UFI	0	0	0	0.00	0.00	0		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0		
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0		
(e)	Insurance Companies	0	0	0	0.00	0.00	0		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0		
(h)	Any Other (specify)	0	0	0	0.00	0.00	0		
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0		0.00

B 2		Non-institutions									
(a)	Bodies Corporate	0	0	0	0.00	0.00					
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00					
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00					
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00					
(b)	Individuals				0.00	0.00					
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1804	1245500	0	19.10	19.10					
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	51	1569400	0	24.07	24.07					
(c)	Any Other (specify)	0	0	0	0.00	0.00					
(c-i)	NRI Individuals (Non Rep)	0	0	0	0.00	0.00					
(c-ii)	OCB	0	0	0	0.00	0.00					
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00					
(c-iv)	NRI (Repatriation)	0	0	0	0.00	0.00					
	Sub-Total (B)(2)	1855	2814900	0	43.18	43.18					
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1855	2814900	0	43.18	43.18					
	TOTAL (A)+(B)	1865	6519700	0	100.00	100.00					
(C)	Shares held by Custodians and against which Depository Receipts have been issued										
(1)	Promoter and Promoter Group	0	0	0		0.00					0.00
(2)	Public	0	0	0		0.00					0.00
	GRAND TOTAL (A)+(B)+(C)	1865	6519700	0		100					0.00

Place: AHMEDABAD
Date: 16/04/2012.

For ADI RASAYAN LIMITED



[Signature]
Director

ADI RASAYAN LIMITED

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BHARTI SHASHIKANT GANDHI	200000	3.07	0	0.00	0.000000	0	0.000000	0	0.000000	3.07
2	DAHAYABHAI B PATEL	204000	3.13	0	0.00	0.000000	0	0.000000	0	0.000000	3.13
3	DINESH H DESAI	144400	2.21	0	0.00	0.000000	0	0.000000	0	0.000000	2.21
4	GULABBHAI D PATEL	165900	2.54	0	0.00	0.000000	0	0.000000	0	0.000000	2.54
5	KERUL DINESHKUMAR DESAI	165500	2.54	0	0.00	0.000000	0	0.000000	0	0.000000	2.54
6	KISHOR GHANDI	350000	5.37	0	0.00	0.000000	0	0.000000	0	0.000000	5.37
7	MITESH JAYANTILAL ADANI	318300	4.88	0	0.00	0.000000	0	0.000000	0	0.000000	4.88
8	SANJAY JAYANTILAL ADANI	920600	14.12	0	0.00	0.000000	0	0.000000	0	0.000000	14.12
9	SHASHIKANT MAGANLAL GANDHI	580300	8.90	0	0.00	0.000000	0	0.000000	0	0.000000	8.90
10	VIKRAM RAMANLAL SHAH	655800	10.06	0	0.00	0.000000	0	0.000000	0	0.000000	10.06
Total		3704800	56.82	0	0.00	0.000000	0	0.000000	0	0.000000	56.82

Place: AHMEDABAD
Date: 16/04/2012

For ADI RASAYAN LIMITED



[Signature]
Director

ADIRASAYAN LIMITED

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATUL DAFTARY	250,000	3.83	0	0.000000	0	0.000000	3.83
2	YADAGIRI R BYAGARI	70,000	1.07	0	0.000000	0	0.000000	1.07
3	BLENA S JOSHI	80,000	1.23	0	0.000000	0	0.000000	1.23
Total		400,000	6.14	0	0.000000	0	0.000000	6.14

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	NIL	0	0.000000	0	0.000000	0	0.000000	0.000000	
Total		0	0.000000	0	0.000000	0	0.000000	0.000000	

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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above}
1	NIL		Nil	Nil
Total			0	0

Sr.No	Notes
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