

# ADI RASAYAN LIMITED

REGD. OFFICE: - 23, Sarvopari Mall, Opp. Utsav Party Plot,  
Sola Road, Ahmedabad - 380063. Tel.: 9898455906.  
E MAIL ID: adirasayan@yahoo.com

Date: 11<sup>th</sup> January, 2012

To  
The **BOMBAY STOCK EXCHANGE LTD**  
Department of Corporate Services,  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai-400 001



Dear Sir,

Subject: Submission of Shareholding Pattern for the Quarter ended 31<sup>st</sup> December, 2011.

SCRIP CODE: 531592

We are enclosing herewith the Shareholding Pattern as per Clause 35 of the listing Agreement for the Quarter ended 31<sup>st</sup> December, 2011.

Kindly take the same on your records and arrange to do the needful.

Thanking you.

Yours truly,

For ADI RASAYAN LIMITED

  
DIRECTOR



Place: Ahmedabad

## Introductory sub-table (I)(a)

Name of the Company:		ADI RASAYAN LIMITED	
Scrip Code, Name of the scrip, class of security		531592	
Quarter ended:		31/12/2011	
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
			<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>6519700</b>	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Table (D)(a)		Total shareholding as a percentage of total number of shares		Number of Shares Pledged or otherwise encumbered	As a percentage				
				Number of shares held in dematerialized form	0	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)						
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>	Indian	(a) Individuals/ Hindu Undivided Family	10	3704800	0	56.82	56.82	0	0.00			
			(b) Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00			
			(c) Bodies Corporate	0	0	0	0.00	0.00	0	0.00			
			(d) Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00			
			(e) Any Others(Specify)	0	0	0	0.00	0.00	0	0.00			
			(e-i) Other Individuals	0	0	0	0.00	0.00	0	0.00			
			(e-ii) Mutual Fund	0	0	0	0.00	0.00	0	0.00			
			(e-iii) Body Corp in Concert	0	0	0	0.00	0.00	0	0.00			
			(e-iv) Non Government Institutions	0	0	0	0.00	0.00	0	0.00			
				<b>Sub Total(A)(1)</b>	<b>10</b>	<b>3704800</b>	<b>0</b>	<b>56.82</b>	<b>56.82</b>	<b>0</b>	<b>0.00</b>		
			2	Foreign	a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
					b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
					c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0			0	0	0.00	0.00	0	0.00			
	<b>Sub Total(A)(2)</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>10</b>			<b>3704800</b>	<b>0</b>	<b>56.82</b>	<b>56.82</b>	<b>0</b>	<b>0.00</b>			
(B)	Public shareholding	1	Institutions	(a)	Mutual Funds/ LTT	0	0	0	0.00	0.00	0	0.00	
				(b)	Financial Institutions /Banks	0	0	0	0.00	0.00	0	0.00	
				(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
				(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
				(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
				(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
				(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
				(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
					<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	

B 2		Non-institutions								
(a)	Bodies Corporate	0	0	0	0.00	0.00				
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00				
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00				
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00				
(b)	Individuals				0.00	0.00				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1791	1230500	0	18.87	18.87				
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	52	1584400	0	24.30	24.30				
(c)	Any Other (specify)	0	0	0	0.00	0.00				
(c-i)	NRI Individuals (Non Rep)	0	0	0	0.00	0.00				
(c-ii)	OCB	0	0	0	0.00	0.00				
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00				
(c-iv)	NRI (Repatriation)	0	0	0	0.00	0.00				
	<b>Sub-Total (B)(2)</b>	<b>1843</b>	<b>2814900</b>	<b>0</b>	<b>43.18</b>	<b>43.18</b>				
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1843</b>	<b>2814900</b>	<b>0</b>	<b>43.18</b>	<b>43.18</b>				
	<b>TOTAL (A)+(B)</b>	<b>1853</b>	<b>6519700</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>				
(C)	Shares held by Custodians and against which Depository Receipts have been issued									
(1)	Promoter and Promoter Group	0	0	0		0.00				0.00
(2)	Public	0	0	0		0.00				0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1853</b>	<b>6519700</b>	<b>0</b>		<b>100</b>				<b>0.00</b>

Place: AHMEDABAD

Date: 11/01/2012.

For ADI RASAYAN LIMITED



*[Signature]*  
Director

**ADI RASAYAN LIMITED**

**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	(i)	(ii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BHARTI SHASHIKANT GANDHI	200,000	3.07	0	0.00	0.000000	0	0.000000	0	0.000000	3.07
2	DAHAYABHAI B PATEL	204,000	3.13	0	0.00	0.000000	0	0.000000	0	0.000000	3.13
3	DINESH H DESAI	144,400	2.21	0	0.00	0.000000	0	0.000000	0	0.000000	2.21
4	GULABHAI D PATEL	165,900	2.54	0	0.00	0.000000	0	0.000000	0	0.000000	2.54
5	KERUL DINESHKUMAR DESAI	165,500	2.54	0	0.00	0.000000	0	0.000000	0	0.000000	2.54
6	KISHOR GANDHI	350,000	5.37	0	0.00	0.000000	0	0.000000	0	0.000000	5.37
7	MITESH JAYANTILAL ADANI	318,300	4.88	0	0.00	0.000000	0	0.000000	0	0.000000	4.88
8	SANJAY JAYANTILAL ADANI	920,600	14.12	0	0.00	0.000000	0	0.000000	0	0.000000	14.12
9	SHASHIKANT MAGANLAL GANDHI	580,300	8.90	0	0.00	0.000000	0	0.000000	0	0.000000	8.90
10	VIKRAM RAMANLAL SHAH	655,800	10.06	0	0.00	0.000000	0	0.000000	0	0.000000	10.06
<b>Total</b>		<b>3,704,800</b>	<b>56.82</b>	<b>0</b>	<b>0.00</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>56.82</b>

Place: AHMEDABAD

Date: 11/01/2012.

For ADI RASAYAN LIMITED



*[Signature]*

Director

**ADI RASAYAN LIMITED**

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATUL DAFTARY	250000	3.83	0	0.000000	0	0.000000	3.83
2	YADAGIRI R BYAGARI	70000	1.07	0	0.000000	0	0.000000	1.07
3	BEENA S JOSHI	80000	1.23	0	0.000000	0	0.000000	1.23
<b>Total</b>		<b>400000</b>	<b>6.14</b>	<b>0</b>		<b>0</b>	<b>0.000000</b>	<b>6.14</b>



**ADI RASAYAN LIMITED**

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.000000	0	0.000000	0	0.000000	0.000000
<b>Total</b>		<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>0.000000</b>

**ADI RASAYAN LIMITED**

**(D)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	BHARTI SHASHIKANT GANDHI	PROMOTER	200,000	3.07
2	DAHYABHAI B PATEL	PROMOTER	204,000	3.13
3	DINESH H DESAI	PROMOTER	144,400	2.21
4	GULABBHAI D PATEL	PROMOTER	165,900	2.54
5	KERUL DINESHKUMAR DESAI	PROMOTER	165,500	2.54
6	KISHOR GANDHI	PROMOTER	350,000	5.37
7	MITESH JAYANTILAL ADANI	PROMOTER	318,300	4.88
8	SANJAY JAYANTILAL ADANI	PROMOTER	920,600	14.12
9	SHASHIKANT MAGANLAL GANDHI	PROMOTER	580,300	8.90
10	VIKRAM RAMANLAL SHAH	PROMOTER	655,800	10.06
<b>Total</b>			<b>3,704,800</b>	<b>56.82</b>



**ADI RASAYAN LIMITED**

**(1D)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	Nil	Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>